

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE KAPLAN

LIFE RECEIVABLES TRUST,

Plaintiff,

-v.-

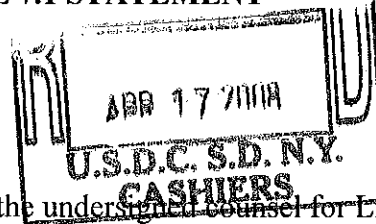
GOSHAWK SYNDICATE 102 at LLOYD'S,

Defendant.

Civil Action No.

08 CV 3675

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Life

Receivables Trust ("LRT") states that LRT is a Delaware statutory trust and has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

New York, New York
April 16, 2008

SEWARD & KISSEL LLP

By:

A handwritten signature in dark ink, appearing to read "Dale C. Christensen, Jr.", written over a horizontal line.

Dale C. Christensen, Jr.

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